

## **Reliance Communications Limited**

Dhirubhai Ambani Knowledge City Navi Mumbai - 400 710, India Tel: +91 022 3038 6286 Fax: +91 022 3037 6622

www.rcom.co.in

February 14, 2020

The General Manager Corporate Relationship Department BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai 400 001

BSE Scrip Code: 532712

Fax No.: 2272 2037/39/41/61/3121/3719

Dear Sir,

The Manager National Stock Exchange of India Ltd.

Exchange Plaza, C/1, Block G Bandra - Kurla Complex, Bandra (East)

Mumbai 400 051 Fax No.: 2659 8237 / 38/8347/48 /

66418124/25/26

**NSE Symbol: RCOM** 

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015

Further to our letter dated 17<sup>th</sup> September, 2019 informing your good office about voluntarily filing for bankruptcy protection under chapter 11 of the United States Bankruptcy Code by Global Cloud Xchange ("GCX"), Bermuda, a step down subsidiary of Reliance Communications Limited ("RCOM"), we hereby submit that on December 4<sup>th</sup>, 2019 United States Bankruptcy Court, District Of Delaware ("court"), confirmed the plan submitted by GCX's senior secured noteholders. The plan, as confirmed, provides that the old equity interests in the GCX would be extinguished and the new ownership would pass to the participating noteholders on the "Effective Date" of the Plan.

Further, GCX Limited along with the other debtors have filed another motion aimed at addressing the issues they have been having in completing the steps to make their plan effective, which is coming up for hearing on February 27, 2020.

The aforesaid has been taken on record in the meeting of the Directors held on February 14, 2020, in which the unaudited standalone and consolidated financial results for the quarter and nine months ended December 31, 2019 were approved.

This is for your information and records.

Thanking you.

Yours faithfully,

For Reliance Communications Limited

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Rakesh Gupta Company Secretary

(Reliance Communications Limited is under corporate insolvency resolution process pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016. With effect from June 28, 2019, its affairs, business and assets are being managed by, and the powers of the board of directors are vested in, the Resolution Professional, Mr. Anish Niranjan Nanavaty, appointed by Hon'ble National Company Law Tribunal, Mumbai Bench, vide order dated June 21, 2019 which was published on the website of the Hon'ble National Company Law Tribunal, Mumbai Bench on June 28, 2019).